



Date: _____

Dear _____,

We are excited that you are a new patient and your first visit is scheduled to be on

_____ at _____. We focus our expertise to three areas.

1. Making your pain go away. No matter what your diagnosis and no matter how long you have been in pain, there is a good chance most of it can go away. Even scoliosis in a child can be reversed if not too late.
2. Regenerative medicine – you can grow a new rotator cuff tendon; you can restore the cartilage in a worn out joint. You can grow new nerves and blood vessels in private organs, so they work better. Your pelvic floor can be restored to reduce stress incontinence. Even organs can be restored if it is not too late.... Brain from dementia, kidneys from failure, etc.
3. We also treat chronic illness where conventional medicine doesn't do well, such as fibromyalgia, chronic fatigue, Lyme, mold, dementia, kidney failure, irritable bowel, and cancer.

We will help teach you how to get out of your body's way so it can do the healing it knows how to do. And then we will help facilitate your body's work to make the changes and healing needed to accomplish your healing needs.

Whether you are a child, adult, elderly, or professional athlete, we have more than 30 years of experience that can help you where nothing else has worked.

Our tools include:

Nutrition, body work, trigger point injections, prolotherapy, prolozone, compounding pharmacy, bio-identical hormones, platelet-rich plasma, stem cells, exosomes, peptides, ARWave, darkfield microscopy for live blood and mouth analysis, IV therapies including vit C, ozone, ultraviolet blood irradiation, mistletoe, hydration, immune boosting and more, genetic analysis and lab analysis to optimize nutrition and care, and more.

Your work: take some time and complete the medical history form which has been provided in your packet. For some this is quick, others can take a while. Please write or type this information and bring in your packet to the first office visit.

Also enclosed are our General Information and Financial Policy Information. These will explain how our office functions. We ask that you the “patient” contact your insurance company so you can be advised of your medical out of network benefits.

A map to our office and a checklist of things to bring with you is enclosed for your convenience.

WE HAVE RESERVED A CONSIDERABLE AMOUNT OF TIME FOR YOU. IF YOU NEED TO CANCEL THIS VISIT YOU MUST CALL AND GIVE US AT LEAST 72 HOURS NOTICE OR YOU WILL BE CHARGED THE \$100 DEPOSIT FOR THIS RESERVED TIME.

We look forward to meeting you. If you have any questions, please do not hesitate to call.

Yours truly,

Hal S Blatman MD and Staff

BLATMAN HEALTH AND WELLNESS CENTER

10653 Techwoods Circle

Suite 101

Cincinnati, OH 45242

513-956-3200 fax 513-956-3202

www.BlatmanHealthAndWellness.com

GENERAL INFORMATION

OFFICE HOURS

Our office hours are from 8:00AM until 5:00PM, Monday through Thursday. Our office is closed Friday, Saturday and Sunday.

PHARMACY/PRESCRIPTION REFILLS

All patients are asked to phone their pharmacy for refills, and have the pharmacy fax a refill request for more efficient and timely service. We must have **48 hours notice** for your prescription medication to be filled; no prescriptions will be filled otherwise. Prescriptions will not be refilled in the evening or on weekends. And please remember we are not open on Fridays! When calling the office for refills, please spell your first and last name, and also be sure to tell us what medications are needed as well as the pharmacy number.

PHONE CALLS/EMAILS

Calls of a medical nature are often handled by our staff. If your call requires the doctor's attention, it will usually be returned after office hours. Please leave a number where you can be reached at those times.

WORKER'S COMPENSATION

BWC or self-insured workers' compensation patients must first call their case manager and must have written documents faxed or mailed to our office stating that BWC will cover the first consultation appointment. New patient appointments can be scheduled after we receive this documentation. Our Worker's Compensation Coordinator will help to make sure the paperwork is in order. Ohio BWC policy is that treatment is not provided during this initial office visit.

LITIGATION

Medical Charges for services and treatment rendered by our office are not contingent upon the outcome of a legal action against another party. We will file to your insurance

carrier, but regardless of the final settlement, payment in full will be expected for all charges and at the time of visit.

ATTORNEY/ACCIDENT CASES MEDICAL BILLS

Office charges must be kept current. Please contact our billing specialist at ext. 105 to review your situation. We do not participate in agreements to wait for your claim to be settled.

APPOINTMENTS

All patients must complete our patient information registration form. All paperwork sent to each new patient should be completed prior to arriving at our office. Failure to have paperwork completed may force us to reschedule your appointment.

We make every effort to stay on schedule. Emergencies and unpredictable situations sometimes arise and affect our schedule. We ask for your patience if you should have to wait.

CONFIDENTIALITY

Your medical records are strictly private and confidential. No information from your chart will be given to family members, your employer, your attorney or other doctors without your written permission. Worker's Compensation patients have already signed a release for medical records in order to be seen by the Ohio BWC.

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FINANCIAL POLICY

We welcome you to our office, and we are pleased to have this opportunity to help you as a patient. We are providing this information to help you understand how our business office operates, and to acquaint you with the policies of our practice.

We are committed to providing you with the best possible care, and we are always willing to discuss our professional fees with you. Your clear understanding of our financial policy is important to our professional relationship. If you have any questions about our fees, financial policies, or your financial responsibility, please call our financial coordinator.

PAYMENT METHODS

We accept cash, money orders, and Major Credit Cards.

INSURANCE

We are not a participant in any insurance plans. Most insurance company networks do not cover our treatment completely. It is your responsibility to contact your insurance company prior to your office visit. **Payment for services in full is due at the time services are rendered.** If you would like, we will file a claim with your insurance company. You must realize however, that your insurance company is a contract between you, your employer and the insurance company. We are not a party to that contract. Again, we urge you to check with your company before your first visit regarding your out of network benefits.

We must emphasize that, as medical care providers, our relationship is with you, not your insurance company. **While the filing of insurance claims is a courtesy that we extend to our patients, all charges are your responsibility from the date the services are rendered.** We realize that temporary financial problems may affect timely payment of your account. If such problems do arise, we encourage you to contact us promptly for assistance in the management of your account.

OVER PLEASE

APPOINTMENTS

We schedule 2 hours for a new patient visit. If you cancel your new patient office visit, you must let us know at least 72 hours in advance of your appointment, or you will be charged \$100.00. As an established patient, if you are unable to keep your scheduled appointment, please contact our office at least 24 hours in advance. This courtesy allows us to be of service to other patients. You will be charged a \$65.00 no show fee if you cancel less than 24 hours prior to your scheduled time and this charge must be paid prior to your next office visit.

If your account does fall behind and we are forced to send it to a collection agency, you will be further charged a \$50.00 fee as well as any other fees associated with the collecting of the money owed. These rates are all subject to change without notice.

CONFIDENTIALITY

Your medical records are strictly private and confidential. No information from your chart will be given to family members, your employer, your attorney or other doctors without your written permission. Worker’s Compensation patients have already signed a release for medical records in order to be seen by the Ohio BWC.

I have read the financial policy of the Blatman Health and Wellness Center and agree.

Patient _____ Date _____

HAL S. BLATMAN, M.D.
10653 TECHWOODS CIRCLE, SUITE 101
CINCINNATI, OHIO 45242
513-956-3200

Directions to our office:

75 Southbound:

75 South to 275 East
Exit onto Reed Hartman Highway (3 exits) turn right
At the 5th or 6th light turn left onto Creek Road.
Make a right at the first driveway on the right, which is
Techwoods Circle
Turn into the 4th driveway on the right
Take an immediate left and park in designated area.

75 Northbound:

75 North to 275 East
Exit onto Reed Hartman Highway (3 exits) turn right
At the 5th or 6th light turn left onto Creek Road.
Make a right at the first driveway on the right, which is
Techwoods Circle
Turn into the 4th driveway on the right
Take an immediate left and park in designated area.

71 Southbound:

Exit Pfeiffer Road
Take a right at the light onto Pfeiffer Road
Turn right onto Kenwood Road
At light make a left onto Creek Road
Take a left onto Techwoods Circle
Turn Left into 3rd driveway, which is after Candlewood Hotel
Take an immediate left and park in designated area

71 Northbound:

Exit Pfeiffer Road
Take a left at the light onto Pfeiffer Road
Turn right onto Kenwood Road
At light make a left onto Creek Road
Take a left onto Techwoods Circle
Turn Left into 3rd driveway, which is after Candlewood Hotel
Take an immediate left and park in designated area

CHECKLIST OF ITEMS TO BRING TO YOUR NEW PATIENT OFFICE VISIT
PLEASE FILL OUT ALL APPLICABLE SECTIONS OF PAPERWORK.
(Be aware some forms are two sided)

- | | |
|------------------------------|-------------------------------------|
| ◇ REGISTRATION | ◇ WHO MAY WE SPEAK TO REGARDING YOU |
| ◇ FINANCIAL POLICY | ◇ PATIENT CONSENT FORM |
| ◇ PATIENT INFORMATION RECORD | ◇ PRIVACY POLICY |
| ◇ CURRENT MEDICAL HISTORY | ◇ FINANCIAL POLICY |

PHARMACEUTICAL RECORDS FROM PAST SIX MONTHS IF RELEVANT
(ASK YOUR PHARMACY TO FAX THESE TO 513-956-3206)

LIST OF ALL MEDICINES INCLUDING OVER THE COUNTER MEDICATIONS, SUPPLEMENTS & VITAMINS TAKEN
IN THE PAST.

LIST OF ALL MEDICAL ALLERGIES - list in patient history

LABS: BLOOD WORK - RECENT, MRI REPORTS, CT SCAN REPORTS, X-RAYS - FILMS AND REPORTS IF RELE-
VANT

INSURANCE CARD, DRIVER'S LICENSE OR STATE I.D.

PAYMENT (CHECKS NOT ACCEPTED FOR FIRST VISIT), CASH, MAJOR CREDIT CARDS

PLEASE DO NOT SMOKE IN VEHICLE BEFORE APPOINTMENT OR ON DRIVE TO OFFICE.

PLEASE DO NOT WEAR ANY PERFUME OR COLOGNE THE DAY OF YOUR APPOINTMENT
DUE TO PATIENT AND STAFF ALLERGIES AND CHEMICAL SENSITIVITIES.

ALSO A REMINDER:

IF YOU NEED TO CANCEL YOUR APPOINTMENT FOR ANY REASON, WE SET ASIDE 2 HOURS FOR YOUR VISIT
AND WE REQUIRE AT LEAST A 72 HOUR NOTICE OR YOU WILL BE CHARGED \$100 FEE FOR THIS RESERVED
TIME.

ADDITIONAL INFORMATION

FAMILY PHYSICIAN _____ REFERRING PHYSICIAN _____
STREET ADDRESS _____ STREET ADDRESS _____
CITY, STATE, ZIP _____ CITY, STATE, ZIP _____
TELEPHONE __ (____) _____ TELEPHONE __ (____) _____

EMERGENCY CONTACT INFORMATION

NAME: _____ RELATIONSHIP TO YOU: _____
STREET ADDRESS: _____ TELEPHONE: __ (____) _____
CITY, STATE, ZIP CODE: _____

WHO IS RESPONSIBLE FOR PATIENT'S MEDICAL EXPENSES

PARENT SIGNIFICANT OTHER SELF

NAME OF PARENT OR SIGNIFICANT OTHER (GUARANTOR) _____

DATE OF BIRTH: _____ SOCIAL SECURITY NUMBER: _____

GUARANTOR SIGNATURE: _____ DATE: _____

THE OFFICE OF HAL S. BLATMAN, M.D., INC WILL PROCESS YOUR PRIMARY INSURANCE CLAIM AS A COURTESY TO YOU, HOWEVER, THE GUARANTOR IS FULLY RESPONSIBLE FOR ALL CHARGES REGARDLESS OF INSURANCE COVERAGE.

ASSIGNMENT OF INSURANCE BENEFITS:

I HEREBY AUTHORIZE ALL PAYMENTS MADE BY THE INSURANCE COMPANY TO BE PAID DIRECTLY TO HAL S. BLATMAN, M.D., INC.

PATIENT SIGNATURE: _____ DATE: _____

PARENT SIGNATURE: (IF MINOR) _____ DATE: _____.

Please print,
and check the
appropriate
items

Skim through entire form
before starting to fill this out.

CURRENT MEDICAL HISTORY

Long answers may
be continued on a
separate sheet of
paper.

Patient name _____

Date of birth _____ Age _____ Today's Date _____

Who referred you? _____

Family Physician _____ Doctor's Phone _____

Address of family physician _____

What are your Major Concern(s) _____

What are your Other Concerns and when did they start _____

When did your major concern(s) begin (be specific) _____

Pain and Problem History:

What seemed to really start it? If it was an injury, how did it happen? _____

List the weather conditions you feel best in: _____

List the weather conditions you feel worst in: _____

DIAGNOSTIC TESTING—Please bring a paper copy of test reports, and the actual films of plain x-rays if possible.

Don't copy the test report into this table.

Lab tests, Blood tests, MRI scan reports, CT scan reports, EMG reports etc.

TEST NAME	DATE TEST was DONE	FACILITY where test was DONE	WHAT RESULTS WERE YOU TOLD?

What SURGERIES have you had?

SURGERY	DATE	REASON for SURGERY	SUCCESSFUL?

Continue on separate sheet of paper if needed.

REVIEW OF SYSTEMS

Please check any symptoms that are bothersome to you NOW.

General

___ Poor appetite	___ Bleed/bruise easily	___ Poor balance	___ Change in appetite	___ Fevers
___ Poor sleeping	___ Weight loss	___ Weight gain	___ Sweat easily	___ Chills
___ Fatigue	___ Strong thirst	___ Localized weakness	___ Tremors	___ Night sweats
___ Cravings for:	___ Sweets	___ Fats	___ Salty food	___ Other _____

Skin & Hair

___ Rashes	___ Loss of hair	___ Pimples	___ Dandruff	___ Recent moles	___ Eczema	___ Hives
___ Ulcerations	___ Itching	___ Change in hair	___ Change in skin	___ Herpes	___ Finger nails chip/crack/peel	___ Other

Cardiovascular

___ High blood pressure	___ Varicose veins	___ Chest pains	___ Irregular heartbeat
___ Low blood pressure	___ Fainting	___ Cold hands	___ Cold feet
___ Phlebitis	___ Swelling feet	___ Swelling hands	___ Blood clots
___ Difficulty breathing	Other _____		

Head, Eyes Ears Nose & Throat

___ Concussions	___ Jaw clicks (TMJ) L or R	___ Tooth problems	___ # of teeth pulled
___ # of silver fillings	___ # Root canals	___ Eye pain	___ Poor vision
___ Migraine	___ Other headache	Type of headache _____	___ Sores on lips/tongue
___ Sinus problems	___ Nose bleeds	___ Spots in front of eyes	___ Trouble with night vision
___ Grinding teeth	___ Facial pain	___ Trouble with taste or smell	___ Glasses
___ Ear aches	___ Cataracts	Other _____	

Immunology

Rheumatoid disease? ___Y ___N	Tested for Lyme disease? ___Y ___N	Diabetes? ___Y ___N	Thyroid problems? ___Y ___N
Cancer? ___Y ___N What Kind _____	Hepatitis? ___Y ___N What Kind _____	AIDS? ___Y ___N	Breast implants? ___Y ___N What Kind _____
Other communicable disease? _____			

Respiratory

___ Cough	___ Shortness of breath with minimal exercise	___ Difficulty breathing when lying down	___ Pain with deep breath
___ Coughing blood	___ Pneumonia	___ Asthma	___ Shortness of breath
___ Bronchitis	Other _____		

Gastrointestinal

___Nausea	___Abdominal pain/cramps	___Indigestion	___Hemorrhoids	___Constipation
___Vomiting	___Diarrhea	___Black stools	___Belching	___Gas
___Rectal pain	___Blood in stools	___Bad breath	___Heartburn	___Pancreatitis
How many bowel movements a day _____	How many bowel movements a week _____	Other _____		

Genitourinary

___Pain with urination	___Frequent urination	___Blood in urine	___Urgency to urinate
___Unable to hold urine	___Kidney stone #: _____	___Decrease in flow	___Wake up to urinate
___Problem with sexual function	___Impotency	___Loss of libido (desire)	___Pain with intercourse
___Sexually transmitted disease or exposure	___Sores on genitals	Other: _____	

Pregnancy & Gynecology

Pregnant? ___Y ___N	Planning a pregnancy? ___Y ___N	Post menopausal? ___Y ___N	Menopause symptoms? ___Y ___N
First date of last menses: _____	Unusual character (heavy/light) _____	Hot flashes? ___Y ___N	Fibrocystic breast ___Y ___N
___Clots	___Painful periods	___Irregular periods	___Vaginal discharge
___Vaginal sores	___Breast lumps	Birth control ___Y ___N	Type of birth control : _____
# of children: _____	# of C-section delivery(s) _____	# of vaginal delivery(s) _____	# of abortion(s) _____
Ages of children _____	_____		

Musculoskeletal

___ Muscle pain	___ Muscle weakness	___ Jaw pain	___ Face pain	___ Neck pain
___ Shoulder pain	___ Elbow pain	___ Arm pain	___ Wrist pain	___ Hand pain
___ Finger pain	___ Upper back pain	___ Lower back pain	___ Hip pain	___ Thigh pain
___ Knee pain	___ Leg pain	___ Ankle pain	___ Foot pain	___ Toe pain
___ Osteoporosis	___ Scoliosis	___ Chest pain	___ Other: _____	_____

Neuropsychological

___ Seizures	___ Dizziness	___ Loss of balance	___ Lack of coordination
___ Poor memory	___ Concussion	___ Depression	___ Anxiety
___ Bad temper	___ Easily susceptible to stress	___ Treated for emotional problems	___ Aneurysm
Ever considered suicide? ___Y ___N	Ever attempted suicide? ___Y ___N	Areas of numbness? ___Y ___N	Where? _____
Other _____			

Other information you think is important that did not come up during review of systems:

Place check mark
in box

Family History

	Father	Mother	Father's parents	Mother's parents	Siblings	Children
Heart disease						
High Blood pressure						
Stroke						
Cancer						
Glaucoma						
Diabetes						
Epilepsy/seizures						
Bleeding disorder						
Kidney disease						
Thyroid disease						
Mental illness						
Osteoporosis						
Fibromyalgia						
Other						

Additional History

Childhood illnesses: _____

Childhood accidents and any lasting effects: _____

Current Medications

Current medications	Who prescribed them	What are they for	Are they helpful

Pharmacy

Current pharmacy: _____

Address or location: _____

Phone: _____

Allergies to medication and environment:

Medication allergies—list medicine and reaction:

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Environmental allergies—list agent and reaction:

_____	_____
_____	_____
_____	_____
_____	_____

History of allergy testing and treatment:

Have you ever smoked Tobacco? Y N How many packs per day? _____ Now ? _____

How many years a smoker? _____ How many times did you quit? _____ When? _____

Do you have a history of alcohol or drug abuse? Treatment for abuse? Please explain: _____

Diet:

red meat — number of meals per week _____

milk — number of glasses per week _____ or per day _____

cheese — number of times per week _____ or per day _____

coffee or tea — number of cups per week _____ or per day _____.

soda — number of cans per week _____ or per day _____,

what kind usually? _____

other sugar — what sweets do you usually eat and how much? _____

bread — what kind and how much? _____

which do you use margarine or butter? _____

what cooking oils do you use? _____

what are your favorite foods? _____

Vitamins: what do you take, and why (only list why for unusual supplements or herbs)?

Sleep: how well do you sleep? _____

If not well, why not? _____

What position do you sleep in? _____

Do you use a pillow? what kind? where placed? _____

Do you have stomach sensitivity to aspirin? ____Y ____N

Do you have irritable bowel? _____ for how long? _____

How is this treated? _____

Who is the treating doctor? _____

Do you have a history of ulcer or indigestion? ____Y ____N please explain: _____

How is this treated and who is the doctor? _____

When was your last complete physical examination? _____

For what reason? _____

What is your occupation? _____ What was your occupation? _____

If you are disabled, when did you last work? _____

What is your disability caused by? _____

Anything else you would like us to know? _____

What are your goals for this treatment? What do you expect to be able to change?
with regard to your pain and your life? If you are not working, do you plan to return to work, and how soon?
How hard are you willing to work to reach your goals?

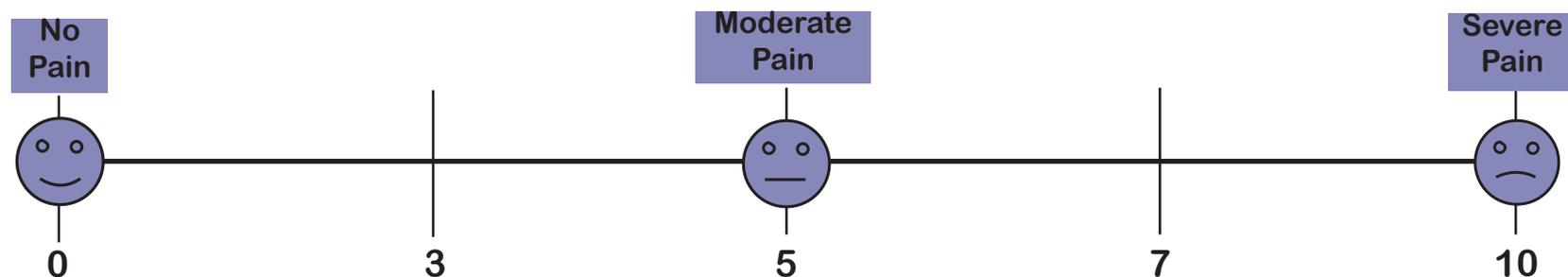
To the best of my knowledge, this is complete and accurate.

Signed: _____ **Date:** _____

PAIN SCALE



- 0** = No Pain
- 1** = You are slightly uncomfortable. Occasional minor twinges. No medicine needed.
- 2** = Pain is a minor bother. No medicine needed.
- 3** = Pain is annoying enough to be distracting. Mild painkillers like Aspirin or Tylenol help.
- 4** = Pain can be ignored if you are really involved; it is still distracting. Mild painkillers help for 3-4 hours.
- 5** = Pain can't be ignored for more than 30 minutes. Mild painkillers help for 3-4 hours.
- 6** = Pain can't be ignored, but you can still work. Stronger narcotic painkillers help for 3-4 hours.
- 7** = It is hard to concentrate. Pain bothers sleep. You can still function. Painkillers only help some.
- 8** = Your activity is limited a lot. You can read and talk with effort. Nausea and dizziness are part of the pain.
- 9** = You are unable to speak. You are crying out or moaning.
- 10** = You are unconscious. Pain makes you pass out.



Zung Self-Rating Depression Scale (SDS)

Reply to questions using one of the four replies below (A – D)

A – Little or none of the time

B – Some of the time

C – A large part of the time

D – Most or all of the time

	A	B	C	D	
	Little or none of the time	Some of the time	A large part of the time	Most of the time	
1. I feel downhearted and blue	1	2	3	4	<input type="checkbox"/>
2. Morning is when I feel the best	4	3	2	1	<input type="checkbox"/>
3. I have crying spells or feel like it	1	2	3	4	<input type="checkbox"/>
4. I have trouble sleeping at night	1	2	3	4	<input type="checkbox"/>
5. I eat as much as I used to	4	3	2	1	<input type="checkbox"/>
6. I still enjoy sex	4	3	2	1	<input type="checkbox"/>
7. I notice that I am losing weight	1	2	3	4	<input type="checkbox"/>
8. I have trouble with constipation	1	2	3	4	<input type="checkbox"/>
9. My heart beats faster than usual	1	2	3	4	<input type="checkbox"/>
10. I get tired for no reason	1	2	3	4	<input type="checkbox"/>
11. My mind is as clear as it used to be	4	3	2	1	<input type="checkbox"/>
12. I find it easy to do the things I used to do	4	3	2	1	<input type="checkbox"/>
13. I am restless and can't keep still	1	2	3	4	<input type="checkbox"/>
14. I feel hopeful about the future	4	3	2	1	<input type="checkbox"/>
15. I am more irritable than usual	1	2	3	4	<input type="checkbox"/>
16. I find it easy to make decisions	4	3	2	1	<input type="checkbox"/>
17. I feel that I am useful and needed	4	3	2	1	<input type="checkbox"/>
18. My life is pretty full	4	3	2	1	<input type="checkbox"/>
19. I feel others would be better off if I was dead	1	2	3	4	<input type="checkbox"/>
20. I still enjoy the things that I used to	4	3	2	1	<input type="checkbox"/>

Some questions ask the information positively and others negatively but in all cases the **symptom severity is Scored from 1 to 4. The total score is often converted to a 100 point scale (SDS index)**

SDS Index = (score / 80 total points) x 100 or SDS Index = score x 1.25

	Total SDS raw score	
--	----------------------------	--

	SDS Index (score x 1.25)	
--	---------------------------------	--